

DSM Referral Documents

I'm a clinician, where can I find the referral documents/medical records received with the DSM referral?

Medical records for incoming referrals received via DSM can be found in the below two places in the patient's chart.

Clinical Notes: Outside Records – Referral Documents

The screenshot shows the Banner Health Clinical Notes interface. On the left, the 'Menu - All' sidebar is visible, with 'Clinical Notes' highlighted. The main content area displays a tree view of 'CLINICAL DOCUMENTS'. Under 'OUTSIDE RECORDS', the following folders are listed: 'Outside Records - Other', 'Outside Records - Clinic Records', 'Outside Records - Referral Documents', and '07/13/2023 11:04 MST Rodriguez C'. The '07/13/2023 11:04 MST Rodriguez C' folder is expanded, showing two documents: '07/13/2023 10:39 MST Rodriguez C' and '07/13/2023 10:39 MST Rodriguez C'. The right pane shows the details for the selected document, including the result type, date/time of service, result status, result title, contributed by, and encounter info. The attachments list includes: 'July 13, 2023 11:39 MDT - d64d88ea-bf96-45c1-9883-6bbf3383cee6.XML', 'July 13, 2023 11:39 MDT - Referral: Gastroenterology Banner -Gastr', 'July 13, 2023 11:39 MDT - Master_Im', and 'July 13, 2023 11:39 MDT - Referral Cover Letter'. A red box highlights the attachments list, and a red text label 'Document Contains Addenda' is placed below it. The bottom of the screen shows a patient match notice: '** Patient matched by Rodriguez, Claudia on 07/13/2023 11:36:36 MDT **'.

Menu - All

Ambulatory View

Women's Health View

Interactive View and I & O

Results Review

Diagnoses and Problems

Orders

Medication List

Clinical Notes

Documentation

Activities and Interventions

Advance Directives

Allergies

Archived Records

Clinical Media

Clinical Research

Continuum of Care

Digital Therapeutics

Form Browser

Growth Chart

Health Maintenance

Historics

Clinical Notes

Result type: .Outside Records - Referral Documents

Date/Time of Service: July 13, 2023 10:39 MST

Result status: Modified

Result title: XDM/1.0/DDM Originated Message

Contributed By: Rodriguez, Claudia on July 13, 2023 11:39 MDT

Encounter info: 0010454415, WRR GI GREELEY 16TH # A, Phone Message, 07/13/2023 -

Attachments:

July 13, 2023 11:39 MDT - d64d88ea-bf96-45c1-9883-6bbf3383cee6.XML

July 13, 2023 11:39 MDT - Referral: Gastroenterology Banner -Gastr

July 13, 2023 11:39 MDT - Master_Im

July 13, 2023 11:39 MDT - Referral Cover Letter

Document Contains Addenda

** Patient matched by Rodriguez, Claudia on 07/13/2023 11:36:36 MDT **

Please find the attached XDM file.
Sent via Direct Messaging

Addendum by Rodriguez, Claudia on July 13, 2023 11:41:08 MDT (Verified)
Referral submitted in ARM to GI for scheduling.

Clinical Media- Clinical Attachment

The screenshot shows the Banner Health Clinical Media interface. On the left, the 'Menu - All' sidebar is visible, with 'Clinical Media' highlighted. The main content area displays a table of clinical media items. The table has two columns: 'Name' and 'Date Modified'. The items are listed as follows:

Name	Date Modified
Continuity of Care	
f63cee92-cbb1-4b1b-b158-34cc26b4c843.XML	02/06/2023 12:53
eff94fd7-fc8a-4398-96f7-7393e1f1db5c.XML	07/12/2022 10:44
f9cf3912-0360-40d4-96f3-5e8d252e57ed.XML	06/24/2022 12:44
Clinical Summary	
Visit Summary	09/17/2018 12:29
Visit Summary	09/13/2017 23:15
Visit Summary	11/03/2016 09:05
Visit Summary	08/04/2016 07:25
Visit Summary	06/06/2016 05:29
Visit Summary	05/23/2016 05:10
Clinical Attachment	
Referral: Pulmonology Banner -Pulmonolog	07/13/2023 08:32
Referral Cover Letter	07/13/2023 08:32
Master_Im	07/13/2023 08:32
Referral: Gastroenterology Banner -Gastr	07/13/2023 08:30
Referral Cover Letter	07/13/2023 08:30
Master_Im	07/13/2023 08:30
Master_Im	02/06/2023 12:53

Menu - All

Ambulatory View

Women's Health View

Interactive View and I & O

Results Review

Diagnoses and Problems

Orders

Medication List

Clinical Notes

Documentation

Activities and Interventions

Advance Directives

Allergies

Archived Records

Clinical Media

Clinical Research

Clinical Media

View Media

+ Add Show Export Inactivate Delete Find

Name Date Modified

Continuity of Care

f63cee92-cbb1-4b1b-b158-34cc26b4c843.XML 02/06/2023 12:53

eff94fd7-fc8a-4398-96f7-7393e1f1db5c.XML 07/12/2022 10:44

f9cf3912-0360-40d4-96f3-5e8d252e57ed.XML 06/24/2022 12:44

Clinical Summary

Visit Summary 09/17/2018 12:29

Visit Summary 09/13/2017 23:15

Visit Summary 11/03/2016 09:05

Visit Summary 08/04/2016 07:25

Visit Summary 06/06/2016 05:29

Visit Summary 05/23/2016 05:10

Clinical Attachment

Referral: Pulmonology Banner -Pulmonolog 07/13/2023 08:32

Referral Cover Letter 07/13/2023 08:32

Master_Im 07/13/2023 08:32

Referral: Gastroenterology Banner -Gastr 07/13/2023 08:30

Referral Cover Letter 07/13/2023 08:30

Master_Im 07/13/2023 08:30

Master_Im 02/06/2023 12:53